

IHSG	7,202
Change (%)	-0.09%
Net Foreign	885.6 B
Support	7170
Resistance	7230

Sectoral	Last
IDXBASIC.JK	1,280
IDXCYCLIC.JK	857
IDXENERGY.JK	2,085
IDXFINANCE.JK	1,494
IDXHEALTH.JK	1,336
IDXNONCYC.JK	696
IDXINDUST.JK	1,087
IDXINFRA.JK	1,524
IDXPROPERT.JK	692
IDXTECHNO.JK	4,108
IDXTRANS.JK	1,562

Commodities	Last	Change %
Crude Oil Mar 24	74.2	0.50%
Brent Crude Oil	81.9	0.17%
Gold Apr 24	2073.6	0.12%
Copper Mar 24	3.9	0.05%

Indeks	Close	Change %
Dow Jones Industrial Average	38,520	0.97%
S&P 500	4,906	1.25%
NASDAQ Composite	15,362	1.30%
FTSE 100	7,622	-0.11%
DAX PERFORMANCE-INDEX	16,859	-0.26%
SSE Composite Index	2,771	-0.64%
HANG SENG INDEX	15,566	0.52%
Nikkei 225	36,185	0.48%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Tambah Porsi, Komisaris Emiten TP Rachmat Serok 6,25 Juta Saham DRMA Rp800 per Lembar
- Perdana! Direktur PGN Jala 65 Ribu Saham PGAS Rp1.110-1.140 per Lembar
- Serok MESOP 37,66 Juta Lembar, Pengendali HEAL Setor Rp17,50 Miliar
- Ancol (PJAA) Tabulasi Laba Bersih 2023 Melesat 64,2 Persen Jadi Rp235,17 Miliar
- MNC Sky Vision (MSKY) Targetkan Jumlah Pengguna 1,5 Juta di Tahun 2024

NEWS MARKET

US : Saham-saham di AS ditutup menguat pada hari Kamis, dengan S&P 500 naik 1,25%, Nasdaq menguat 1,3% dan Dow Jones bertambah 369 poin karena investor menunjukkan sedikit kekhawatiran terhadap indikasi Powell bahwa pemangkasan suku bunga Federal Reserve pada bulan Maret tidak mungkin terjadi. Para investor juga mencerna data terbaru. Klaim awal naik untuk minggu kedua ke level tertinggi dua bulan sementara biaya tenaga kerja melambat dan pemutusan hubungan kerja melonjak. Di sisi lain, PMI manufaktur ISM menunjukkan kontraksi yang lebih lembut di sektor pabrik. Dari sisi perusahaan, Merck memimpin kenaikan Dow, melonjak 4,75% setelah membukukan pendapatan dan panduan yang kuat. Selain itu, Walgreens dan Amgen juga menguat masing-masing sebesar 3,01% dan 3,28%. Di sisi lain, Honeywell merosot 2,45% setelah hasil kuartal pertama perusahaan berada di bawah estimasi. Bank-bank juga berkinerja lebih baik setelah New York Community Bancorp merosot untuk sesi ke-2 karena kerugian kuartal keempat yang tajam. Apple, Amazon, dan Meta akan melaporkan laporan keuangannya setelah bel penutupan pasar dan laporan pekerjaan akan dirilis besok.

China : Indeks Shanghai Composite turun 0,64% dan ditutup pada 2.771 sementara Indeks Shenzhen Composite naik 0,34% menjadi 8.240 pada perdagangan hari Kamis, karena para investor bereaksi terhadap data aktivitas pabrik di China yang lebih baik dari perkiraan. Sebuah survei swasta menunjukkan bahwa sektor manufaktur negara tersebut berekspansi selama tiga bulan berturut-turut di bulan Januari, bertentangan dengan data resmi yang dirilis sehari sebelumnya yang menunjukkan kemerosotan yang berkelanjutan. RRT juga meluncurkan langkah-langkah dukungan properti baru di tengah-tengah kekhawatiran mengenai dampak dari likuidasi Evergrande, memberikan beberapa dukungan pada pasar ekuitas. Kerugian penting terlihat dari perusahaan-perusahaan kelas berat seperti Contemporary Amperex (-1,7%), PetroChina Company (-2,8%) dan China Merchants Bank (-0,9%), sementara keuntungan terlihat dari iFLYTEK (6,7%), Zhongji Innolight (8%) dan Wuxi Aptect (3%).

Perdagangan sebelumnya IHSG ditutup melemah -0.09% ke level 7.201.67 Pelaku asing mencatatkan net buy 855.60 miliar (all market) dan net buy 999.97 miliar (RG market). Saham-saham yang menjadi top 5 net buy asing yaitu BBKA (543.6 B), TLKM (198.8 B), BBRI (131.0B), BBNI (103.5B), & ADRO (35.3B). Sedangkan top 5 net sell asing yaitu KLBF (31.6 B), FILM (28.5 B), MEDC (21.5B), BRPT (12.5B), INKP (12.5B).

IHSG di prediksi hari ini menguat dengan kecenderungan terbatas, kemudian dapat berbalik arah dengan aksi profit taking jangka pendek.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	4,040	Trading Buy	4,120	4,240	3,910	Huge Volume Accumulation, entry level: 3920-4040
EXCL	2,300	Trading Buy	2,340	2,410	2,230	Consolidation, entry level: 2240-2300
TOWR	910	Trading Buy	925	955	880	Oversold, entry level: 890-910
BRPT	1,055	Trading Buy	1,075	1,105	1,020	Oversold, entry level: 1030-1055
MBMA	685	Trading Buy	695	715	660	Consolidation, entry level: 670-685

LQ45 TECHNICAL VIEW



Friday, February 2, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	820	835	855	865	880	ACES	0.59%	18	18.8%	98%	432	▼	890	-4%
ADRO	2,360	2,390	2,420	2,450	2,480	ADRO	0.83%	3	1.7%	20%	2,010	▼	3,160	-23%
AKRA	1,555	1,580	1,610	1,630	1,655	AKRA	-0.62%	12	9.2%	28%	1,255	▼	1,695	-5%
AMRT	2,620	2,630	2,650	2,660	2,680	AMRT	0.00%	33	-9.6%	5%	2,530	▼	3,150	-16%
ANTM	1,510	1,520	1,535	1,555	1,580	ANTM	-0.97%	9	-10.0%	1%	1,525	▼	2,390	-36%
ARTO	3,030	3,100	3,170	3,280	3,390	ARTO	-1.25%	1,714	9.3%	107%	1,530	▼	3,860	-18%
ASII	5,025	5,075	5,125	5,175	5,225	ASII	0.00%	7	-9.3%	5%	4,900	▼	7,000	-27%
BBCA	9,500	9,600	9,700	9,750	9,800	BBCA	1.57%	25	3.2%	18%	8,250	▼	9,775	-1%
BBNI	5,600	5,650	5,725	5,750	5,800	BBNI	-0.43%	10	6.5%	33%	4,313	▼	5,800	-1%
BBRI	5,675	5,700	5,750	5,775	5,825	BBRI	0.88%	16	0.4%	25%	4,600	▼	5,900	-3%
BBTN	1,280	1,285	1,295	1,300	1,310	BBTN	-0.77%	6	3.6%	13%	1,150	▼	1,410	-8%
BMRI	6,425	6,475	6,550	6,600	6,675	BMRI	-1.50%	10	8.3%	37%	4,788	▼	6,700	-2%
BRIS	2,190	2,240	2,300	2,370	2,450	BRIS	-1.29%	20	32.2%	77%	1,300	▼	2,400	-4%
BRPT	1,015	1,035	1,055	1,075	1,095	BRPT	-0.47%	231	-20.7%	49%	710	▼	1,950	-46%
BUKA	185	187	189	192	195	BUKA	-1.56%	#N/A	-12.5%	4%	181	▼	306	-38%
CPIN	4,350	4,390	4,440	4,490	4,550	CPIN	-0.89%	30	-11.6%	3%	4,330	▼	5,975	-26%
EMTK	448	470	494	505	520	EMTK	6.47%	#N/A	-16.3%	8%	458	▼	1,185	-58%
ESSA	482	496	510	520	530	ESSA	3.66%	13	-3.8%	6%	480	▼	1,130	-55%
EXCL	2,250	2,270	2,300	2,330	2,370	EXCL	-0.86%	26	15.0%	36%	1,695	▼	2,560	-10%
GGRM	19,425	19,500	19,575	19,700	19,825	GGRM	-0.63%	7	-3.7%	0%	19,575	▼	30,050	-35%
GOTO	87	88	90	91	93	GOTO	2.27%	#N/A	4.7%	67%	54	▼	147	-39%
HRUM	1,140	1,165	1,190	1,210	1,230	HRUM	1.28%	6	-10.9%	6%	1,120	▼	1,945	-39%
ICBP	11,175	11,375	11,575	11,775	11,975	ICBP	-1.70%	16	9.5%	25%	9,275	▼	11,925	-3%
INCO	3,830	3,880	3,930	3,970	4,010	INCO	1.55%	10	-8.8%	3%	3,810	▼	7,650	-49%
INDF	6,275	6,300	6,350	6,400	6,475	INDF	-0.39%	6	-1.6%	5%	6,050	▼	7,550	-16%
INDY	1,325	1,340	1,355	1,380	1,405	INDY	-1.81%	2	-5.6%	0%	1,350	▼	2,800	-52%
INKP	7,550	7,625	7,700	7,775	7,850	INKP	-1.60%	5	-7.5%	14%	6,775	▼	11,850	-35%
INTP	8,825	8,875	8,925	9,000	9,075	INTP	-1.11%	14	-5.1%	0%	8,925	▼	11,850	-25%
ITMG	26,225	26,425	26,625	26,950	27,275	ITMG	-1.57%	3	3.8%	20%	22,125	▼	41,500	-36%
KLBF	1,460	1,485	1,510	1,525	1,540	KLBF	0.00%	24	-6.2%	2%	1,475	▼	2,360	-36%
MAPI	1,905	1,930	1,960	1,980	2,000	MAPI	0.26%	15	9.5%	51%	1,300	▼	2,070	-5%
MDKA	2,290	2,400	2,520	2,660	2,810	MDKA	-6.67%	#N/A	-6.7%	22%	2,060	▼	4,830	-48%
MEDC	1,155	1,165	1,180	1,195	1,215	MEDC	-3.28%	5	2.2%	40%	840	▼	1,705	-31%
PGAS	1,115	1,135	1,160	1,185	1,215	PGAS	-0.43%	8	2.7%	9%	1,060	▼	1,640	-29%
PTBA	2,520	2,540	2,560	2,590	2,620	PTBA	-1.92%	5	4.9%	11%	2,300	▼	4,200	-39%
SCMA	151	153	156	158	161	SCMA	1.30%	39	-8.2%	18%	132	▼	242	-36%
SIDO	494	500	505	510	515	SIDO	-0.98%	16	-3.8%	6%	478	▼	915	-45%
SMGR	6,150	6,225	6,325	6,350	6,400	SMGR	2.02%	17	-1.2%	12%	5,625	▼	7,775	-19%
SRTG	1,465	1,495	1,525	1,540	1,555	SRTG	0.99%	#N/A	-7.0%	9%	1,405	▼	2,460	-38%
TBIG	1,900	1,925	1,950	1,970	1,990	TBIG	0.00%	29	-6.7%	10%	1,780	▼	2,300	-15%
TLKM	3,940	3,990	4,040	4,070	4,100	TLKM	2.02%	17	2.3%	19%	3,390	▼	4,500	-10%
TOWR	870	890	910	920	930	TOWR	2.25%	14	-8.1%	11%	820	▼	1,135	-20%
TPIA	4,980	5,200	5,450	5,625	5,825	TPIA	0.93%	#N/A	3.8%	173%	1,995	▼	6,125	-11%
UNTR	22,300	22,550	22,800	23,050	23,300	UNTR	-0.65%	4	0.8%	9%	20,925	▼	31,700	-28%
UNVR	3,060	3,080	3,100	3,120	3,140	UNVR	0.00%	24	-12.2%	3%	3,010	▼	5,050	-39%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, February 2, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,300	-1.29%	20		32.18%	2,300	77%	1,300	▼	2,400	-4%
ACES	855	0.59%	18		18.75%	855	98%	432	▼	890	-4%
EXCL	2,300	-0.86%	26		15.00%	2,300	36%	1,695	▼	2,560	-10%
MAPI	1,960	0.26%	15		9.50%	1,960	51%	1,300	▼	2,070	-5%
ICBP	11,575	-1.70%	16		9.46%	11,575	25%	9,275	▼	11,925	-3%
ARTO	3,170	-1.25%	1,714		9.31%	3,170	107%	1,530	▼	3,860	-18%
AKRA	1,610	-0.62%	12		9.15%	1,610	28%	1,255	▼	1,695	-5%
BMRI	6,550	-1.50%	10		8.26%	6,550	37%	4,788	▼	6,700	-2%
BBNI	5,725	-0.43%	10		6.51%	5,725	33%	4,313	▼	5,800	-1%
PTBA	2,560	-1.92%	5		4.92%	2,560	11%	2,300	▼	4,200	-39%
GOTO	90	2.27%	#N/A		4.65%	90	67%	54	▼	147	-39%
TPIA	5,450	0.93%	#N/A		3.81%	5,450	173%	1,995	▼	6,125	-11%
ITMG	26,625	-1.57%	3		3.80%	26,625	20%	22,125	▼	41,500	-36%
BBTN	1,295	-0.77%	6		3.60%	1,295	13%	1,150	▼	1,410	-8%
BBCA	9,700	1.57%	25		3.19%	9,700	18%	8,250	▼	9,775	-1%
PGAS	1,160	-0.43%	8		2.65%	1,160	9%	1,060	▼	1,640	-29%
TLKM	4,040	2.02%	17		2.28%	4,040	19%	3,390	▼	4,500	-10%
MEDC	1,180	-3.28%	5		2.16%	1,180	40%	840	▼	1,705	-31%
ADRO	2,420	0.83%	3		1.68%	2,420	20%	2,010	▼	3,160	-23%
UNTR	22,800	-0.65%	4		0.77%	22,800	9%	20,925	▼	31,700	-28%
BBRI	5,750	0.88%	16		0.44%	5,750	25%	4,600	▼	5,900	-3%
SMGR	6,325	2.02%	17		-1.17%	6,325	12%	5,625	▼	7,775	-19%
INDF	6,350	-0.39%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
GGRM	19,575	-0.63%	7		-3.69%	19,575	0%	19,575	▼	30,050	-35%
ESSA	510	3.66%	13		-3.77%	510	6%	480	▼	1,130	-55%
SIDO	505	-0.98%	16		-3.81%	505	6%	478	▼	915	-45%
INTP	8,925	-1.11%	14		-5.05%	8,925	0%	8,925	▼	11,850	-25%
INDY	1,355	-1.81%	2		-5.57%	1,355	0%	1,350	▼	2,800	-52%
KLBF	1,510	0.00%	24		-6.21%	1,510	2%	1,475	▼	2,360	-36%
MDKA	2,520	-6.67%	#N/A		-6.67%	2,520	22%	2,060	▼	4,830	-48%
TBIG	1,950	0.00%	29		-6.70%	1,950	10%	1,780	▼	2,300	-15%
SRTG	1,525	0.99%	#N/A		-7.01%	1,525	9%	1,405	▼	2,460	-38%
INKP	7,700	-1.60%	5		-7.51%	7,700	14%	6,775	▼	11,850	-35%
TOWR	910	2.25%	14		-8.08%	910	11%	820	▼	1,135	-20%
SCMA	156	1.30%	39		-8.24%	156	18%	132	▼	242	-36%
INCO	3,930	1.55%	10		-8.82%	3,930	3%	3,810	▼	7,650	-49%
ASII	5,125	0.00%	7		-9.29%	5,125	5%	4,900	▼	7,000	-27%
AMRT	2,650	0.00%	33		-9.56%	2,650	5%	2,530	▼	3,150	-16%
ANTM	1,535	-0.97%	9		-9.97%	1,535	1%	1,525	▼	2,390	-36%
HRUM	1,190	1.28%	6		-10.86%	1,190	6%	1,120	▼	1,945	-39%
CPIN	4,440	-0.89%	30		-11.64%	4,440	3%	4,330	▼	5,975	-26%
UNVR	3,100	0.00%	24		-12.18%	3,100	3%	3,010	▼	5,050	-39%
BUKA	189	-1.56%	#N/A		-12.50%	189	4%	181	▼	306	-38%
EMTK	494	6.47%	#N/A		-16.27%	494	8%	458	▼	1,185	-58%
BRPT	1,055	-0.47%	231		-20.68%	1,055	49%	710	▼	1,950	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, February 2, 2024

260

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	7,600	1.00%	106	AMMN		16.03%	AMMN	7,600	347%	1,700	▼	8,350	-9%
2 ICBP	11,575	-1.70%	16	ICBP		9.46%	ICBP	11,575	25%	9,275	▼	11,925	-3%
3 BMRI	6,550	-1.50%	10	BMRI		8.26%	BMRI	6,550	37%	4,788	▼	6,700	-2%
4 BBNI	5,725	-0.43%	10	BBNI		6.51%	BBNI	5,725	33%	4,313	▼	5,800	-1%
5 GOTO	90	2.27%	#N/A	GOTO		4.65%	GOTO	90	67%	54	▼	147	-39%
6 BBKA	9,700	1.57%	25	BBKA		3.19%	BBKA	9,700	18%	8,250	▼	9,775	-1%
7 TLKM	4,040	2.02%	17	TLKM		2.28%	TLKM	4,040	19%	3,390	▼	4,500	-10%
8 ADRO	2,420	0.83%	3	ADRO		1.68%	ADRO	2,420	20%	2,010	▼	3,160	-23%
9 UNTR	22,800	-0.65%	4	UNTR		0.77%	UNTR	22,800	9%	20,925	▼	31,700	-28%
10 BBRI	5,750	0.88%	16	BBRI		0.44%	BBRI	5,750	25%	4,600	▼	5,900	-3%
11 SMGR	6,325	2.02%	17	SMGR		-1.17%	SMGR	6,325	12%	5,625	▼	7,775	-19%
12 INDF	6,350	-0.39%	6	INDF		-1.55%	INDF	6,350	5%	6,050	▼	7,550	-16%
13 KLBF	1,510	0.00%	24	KLBF		-6.21%	KLBF	1,510	2%	1,475	▼	2,360	-36%
14 MDKA	2,520	-6.67%	#N/A	MDKA		-6.67%	MDKA	2,520	22%	2,060	▼	4,830	-48%
15 INKP	7,700	-1.60%	5	INKP		-7.51%	INKP	7,700	14%	6,775	▼	11,850	-35%
16 TOWR	910	2.25%	14	TOWR		-8.08%	TOWR	910	11%	820	▼	1,135	-20%
17 ASII	5,125	0.00%	7	ASII		-9.29%	ASII	5,125	5%	4,900	▼	7,000	-27%
18 AMRT	2,650	0.00%	33	AMRT		-9.56%	AMRT	2,650	5%	2,530	▼	3,150	-16%
19 ANTM	1,535	-0.97%	9	ANTM		-9.97%	ANTM	1,535	1%	1,525	▼	2,390	-36%
20 CPIN	4,440	-0.89%	30	CPIN		-11.64%	CPIN	4,440	3%	4,330	▼	5,975	-26%
21 UNVR	3,100	0.00%	24	UNVR		-12.18%	UNVR	3,100	3%	3,010	▼	5,050	-39%
22 BRPT	1,055	-0.47%	231	BRPT		-20.68%	BRPT	1,055	49%	710	▼	1,950	-46%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

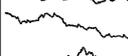
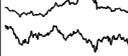
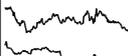
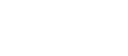
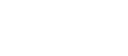
IDX80 PERFORMANCE



Friday, February 2, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,300	-1.29%	20		32.18%	2,300	77%	1,300	▼	2,400	-4%
ACES	855	0.59%	18		18.75%	855	98%	432	▼	890	-4%
AVIA	590	1.72%	25		18.00%	590	40%	422	▼	760	-22%
EXCL	2,300	-0.86%	26		15.00%	2,300	36%	1,695	▼	2,560	-10%
MAPI	1,960	0.26%	15		9.50%	1,960	51%	1,300	▼	2,070	-5%
ICBP	11,575	-1.70%	16		9.46%	11,575	25%	9,275	▼	11,925	-3%
ARTO	3,170	-1.25%	1,714		9.31%	3,170	107%	1,530	▼	3,860	-18%
AKRA	1,610	-0.62%	12		9.15%	1,610	28%	1,255	▼	1,695	-5%
BMRI	6,550	-1.50%	10		8.26%	6,550	37%	4,788	▼	6,700	-2%
BBNI	5,725	-0.43%	10		6.51%	5,725	33%	4,313	▼	5,800	-1%
DOID	374	-1.58%	6		6.25%	374	40%	268	▼	570	-34%
SMDR	338	-1.74%	3		5.62%	338	21%	280	▼	452	-25%
ADMR	1,430	-3.05%	12		5.15%	1,430	93%	740	▼	1,640	-13%
PTBA	2,560	-1.92%	5		4.92%	2,560	11%	2,300	▼	4,200	-39%
GOTO	90	2.27%	#N/A		4.65%	90	67%	54	▼	147	-39%
TPIA	5,450	0.93%	#N/A		3.81%	5,450	173%	1,995	▼	6,125	-11%
ITMG	26,625	-1.57%	3		3.80%	26,625	20%	22,125	▼	41,500	-36%
BBTN	1,295	-0.77%	6		3.60%	1,295	13%	1,150	▼	1,410	-8%
BBCA	9,700	1.57%	25		3.19%	9,700	18%	8,250	▼	9,775	-1%
JSMR	5,025	0.50%	5		3.18%	5,025	66%	3,030	▼	5,200	-3%
ELSA	400	-0.50%	6		3.09%	400	37%	292	▼	460	-13%
CTRA	1,205	-3.60%	15		2.99%	1,205	31%	920	▼	1,300	-7%
PGAS	1,160	-0.43%	8		2.65%	1,160	9%	1,060	▼	1,640	-29%
TLKM	4,040	2.02%	17		2.28%	4,040	19%	3,390	▼	4,500	-10%
MEDC	1,180	-3.28%	5		2.16%	1,180	40%	840	▼	1,705	-31%
ISAT	9,575	0.00%	20		2.13%	9,575	65%	5,800	▼	10,850	-12%
ADRO	2,420	0.83%	3		1.68%	2,420	20%	2,010	▼	3,160	-23%
UNTR	22,800	-0.65%	4		0.77%	22,800	9%	20,925	▼	31,700	-28%
BBRI	5,750	0.88%	16		0.44%	5,750	25%	4,600	▼	5,900	-3%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
BFIN	1,200	-1.23%	11		-0.41%	1,200	26%	955	▼	1,535	-22%
SMGR	6,325	2.02%	17		-1.17%	6,325	12%	5,625	▼	7,775	-19%
INDF	6,350	-0.39%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
MIKA	2,770	2.97%	41		-2.81%	2,770	14%	2,430	▼	3,200	-13%
PNLF	256	-0.78%	4		-3.03%	256	2%	252	▼	468	-45%
MPMX	1,015	0.50%	7		-3.33%	1,015	5%	970	▼	1,360	-25%
RMKE	575	0.00%	3		-3.36%	575	3%	560	▼	1,120	-49%
JKON	86	0.00%	8		-3.37%	86	10%	78	▼	153	-44%
GGRM	19,575	-0.63%	7		-3.69%	19,575	0%	19,575	▼	30,050	-35%
ESSA	510	3.66%	13		-3.77%	510	6%	480	▼	1,130	-55%
SIDO	505	-0.98%	16		-3.81%	505	6%	478	▼	915	-45%
MYOR	2,390	1.70%	19		-4.02%	2,390	5%	2,270	▼	2,900	-18%
ERAA	408	-0.49%	8		-4.23%	408	25%	326	▼	580	-30%
MTEL	675	-0.74%	29		-4.26%	675	13%	600	▼	770	-12%
SMRA	550	-1.79%	9		-4.35%	550	10%	498	▼	740	-26%
BMTR	256	0.00%	5		-4.48%	256	2%	250	▼	388	-34%
HMSP	850	-2.86%	13		-5.03%	850	2%	835	▼	1,235	-31%
INTP	8,925	-1.11%	14		-5.05%	8,925	0%	8,925	▼	11,850	-25%
BSDE	1,020	-1.45%	7		-5.56%	1,020	10%	925	▼	1,235	-17%
INDY	1,355	-1.81%	2		-5.57%	1,355	0%	1,350	▼	2,800	-52%
PTPP	404	-1.94%	7		-5.61%	404	0%	404	▼	835	-52%
BTPS	1,590	0.00%	8		-5.92%	1,590	3%	1,550	▼	2,660	-40%
KLBF	1,510	0.00%	24		-6.21%	1,510	2%	1,475	▼	2,360	-36%

ENRG	206	0.98%	5	ENRG		-6.36%	ENRG	206	7%	193	▼	308	-33%
OMED	200	-0.99%	17	OMED		-6.54%	OMED	200	34%	149	▼	242	-17%
MDKA	2,520	-6.67%	#N/A	MDKA		-6.67%	MDKA	2,520	22%	2,060	▼	4,830	-48%
TBIG	1,950	0.00%	29	TBIG		-6.70%	TBIG	1,950	10%	1,780	▼	2,300	-15%
8 SRTG	1,525	0.99%	#N/A	SRTG		-7.01%	SRTG	1,525	9%	1,405	▼	2,460	-38%
MNCN	358	0.00%	4	MNCN		-7.25%	MNCN	358	4%	344	▼	720	-50%
INKP	7,700	-1.60%	5	INKP		-7.51%	INKP	7,700	14%	6,775	▼	11,850	-35%
TOWR	910	2.25%	14	TOWR		-8.08%	TOWR	910	11%	820	▼	1,135	-20%
SCMA	156	1.30%	39	SCMA		-8.24%	SCMA	156	18%	132	▼	242	-36%
PWON	414	-1.43%	11	PWON		-8.81%	PWON	414	6%	392	▼	525	-21%
INCO	3,930	1.55%	10	INCO		-8.82%	INCO	3,930	3%	3,810	▼	7,650	-49%
PNBN	1,100	0.00%	9	PNBN		-9.09%	PNBN	1,100	7%	1,030	▼	1,665	-34%
ASII	5,125	0.00%	7	ASII		-9.29%	ASII	5,125	5%	4,900	▼	7,000	-27%
AMRT	2,650	0.00%	33	AMRT		-9.56%	AMRT	2,650	5%	2,530	▼	3,150	-16%
22 JPFA	1,065	0.47%	13	JPFA		-9.75%	JPFA	1,065	5%	1,015	▼	1,410	-24%
ANTM	1,535	-0.97%	9	ANTM		-9.97%	ANTM	1,535	1%	1,525	▼	2,390	-36%
2 TINS	580	0.87%	#N/A	TINS		-10.08%	TINS	580	3%	565	▼	1,290	-55%
BRMS	152	-1.94%	88	BRMS		-10.59%	BRMS	152	33%	114	▼	226	-33%
31 HRUM	1,190	1.28%	6	HRUM		-10.86%	HRUM	1,190	6%	1,120	▼	1,945	-39%
HEAL	1,325	1.53%	48	HEAL		-11.07%	HEAL	1,325	5%	1,265	▼	1,615	-18%
16 ASSA	700	-3.45%	30	ASSA		-11.39%	ASSA	700	1%	690	▼	1,420	-51%
CPIN	4,440	-0.89%	30	CPIN		-11.64%	CPIN	4,440	3%	4,330	▼	5,975	-26%
UNVR	3,100	0.00%	24	UNVR		-12.18%	UNVR	3,100	3%	3,010	▼	5,050	-39%
BUKA	189	-1.56%	#N/A	BUKA		-12.50%	BUKA	189	4%	181	▼	306	-38%
43 TKIM	6,150	-1.60%	5	TKIM		-15.75%	TKIM	6,150	10%	5,600	▼	10,375	-41%
EMTK	494	6.47%	#N/A	EMTK		-16.27%	EMTK	494	8%	458	▼	1,185	-58%
35 BRPT	1,055	-0.47%	231	BRPT		-20.68%	BRPT	1,055	49%	710	▼	1,950	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Friday, February 2, 2024

CashDividend

EURO

[Ex]

IPO

MKAP | TOSK | UNTD | ALII | HYGK | LIVE | BAIK

[Offering]

RUPS

WICO

[am 10:00:00]

WICO - RUPSLB

Date :02/02/2024

Time : 10:00

Venue: AIA Central lantai 29, Jl. Jend. Sudirman Kav. 48A, Jakarta

Selatan 12930, Indonesia

ECONOMIC CALENDAR



Friday February 02 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>15-Year Mortgage Rate JAN/31</u>		5.96%		
12:00 AM	US	<u>30-Year Mortgage Rate JAN/31</u>		6.69%		
8:30 PM	US	<u>Non Farm Payrolls JAN</u>		216K	173K	175.0K
8:30 PM	US	<u>Unemployment Rate JAN</u>		3.70%	3.80%	3.70%
8:30 PM	US	<u>Average Hourly Earnings MoM JAN</u>		0.40%	0.30%	0.30%
8:30 PM	US	<u>Average Hourly Earnings YoY</u>		4.10%	4.10%	4%
8:30 PM	US	<u>Participation Rate JAN</u>		62.50%		62.40%
8:30 PM	US	<u>Average Weekly Hours JAN</u>		34.3	34.3	34.4
8:30 PM	US	<u>Government Payrolls JAN</u>		52K		20K
8:30 PM	US	<u>Manufacturing Payrolls JAN</u>		6K	2K	5K
8:30 PM	US	<u>Nonfarm Payrolls Private JAN</u>		164K	145K	155K
8:30 PM	US	<u>U-6 Unemployment Rate</u>		7.10%		7.30%
10:00 PM	US	<u>Factory Orders MoM DEC</u>		2.60%	0.20%	-0.40%
10:00 PM	US	<u>Michigan Consumer Sentiment Final JAN</u>		69.7	78.8	78.8
10:00 PM	US	<u>Factory Orders ex Transportation DEC</u>		0.10%		0%
10:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final JAN</u>		2.90%		2.80%
10:00 PM	US	<u>Michigan Consumer Expectations Final JAN</u>		67.4		75.9
10:00 PM	US	<u>Michigan Current Conditions Final JAN</u>		73.3		83.3
10:00 PM	US	<u>Michigan Inflation Expectations Final JAN</u>		3.10%		2.90%
	US	<u>Total Vehicle Sales JAN</u>		15.83M		

LQ 45 Performance

Top Gainer

EMTK 494 (6.4%)
ESSA 510 (3.6%)
GOTO 90 (2.2%)
TOWR 910 (2.2%)
TLKM 4,040 (2%)

Top Volume

GOTO 90 (54.3 Mn Lot)
BMRI 6,550 (1.6 Mn Lot)
BBRI 5,750 (1.5 Mn Lot)
MDKA 2,520 (1.1 Mn Lot)
BRPT 1,055 (1.1 Mn Lot)

Top Frekuensi

GOTO 90 (26k x)
BRIS 2,300 (23k x)
BMRI 6,550 (21k x)
MDKA 2,520 (19k x)
BBRI 5,750 (14k x)

Top Loser

MDKA 2,520 (-6.6%)
MEDC 1,180 (-3.2%)
PTBA 2,560 (-1.9%)
INDY 1,355 (-1.8%)
ICBP 11,575 (-1.6%)

Top Value

BMRI 6,550 (1102.3 IDR Bn)
BBCA 9,700 (1057.5 IDR Bn)
BBRI 5,750 (902.2 IDR Bn)
GOTO 90 (491.6 IDR Bn)
TLKM 4,040 (427 IDR Bn)

All Stock Performance

Top Gainer

SOTS 262 (34.3%)
PTMP 248 (16.9%)
INPS 175 (15.1%)
CBUT 1,820 (12%)
REAL 10 (11.1%)

Top Volume

GOTO 90 (54.3 Mn Lot)
PTMP 248 (5.6 Mn Lot)
SMGA 116 (4.8 Mn Lot)
CARE 165 (3.9 Mn Lot)
DOOH 70 (3.5 Mn Lot)

Top Frekuensi

LMAX 177 (185k x)
PTMP 248 (53k x)
SMGA 116 (35k x)
WIDI 41 (29k x)
GOTO 90 (26k x)

Top Loser

ZONE 1,090 (0%)
ZYRX 165 (0%)
MPXL 174 (-19.4%)
TOPS 5 (-16.6%)
DEAL 7 (-12.5%)

Top Value

BMRI 6,550 (1102.3 IDR Bn)
BBCA 9,700 (1057.5 IDR Bn)
BBRI 5,750 (902.2 IDR Bn)
GOTO 90 (491.6 IDR Bn)
TLKM 4,040 (427 IDR Bn)

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.